

REQUEST FOR PROPOSAL NO. 00C-010J - RFP FOR INSTALLATION REPAIR AND/OR PURCHASE
OF AIR CONDITIONING SYSTEMS

DATE: April 11, 2005
PRESENTED TO BOARD: May 18, 2005

CONTRACT PERIOD: May 19, 2005 through June 18, 2005 (30 Day Extension)
DEPARTMENT: Various FUNCTION: Various OBJECT: 3501 FUND: Various
FUNDING SOURCE: Various Budgets - Repair and Maintenance and Services
REQUESTING DEPARTMENT: Maintenance and Plant Operations / Program Management

FINANCIAL IMPACT

The estimated expenditure is sufficient to cover this renewal. No additional funds are requested.

Purchase orders processed from May 17, 2000 through April 11, 2005 total \$10,850,170.

CONTRACT EXTENSION

Request for Proposal No. 00C-010J was awarded by Board action on May 17, 2000, to Carrier Commercial Service, Farmer & Irwin Corp., Flo-Rite, Inc., Hawthorne Industries, Hill York Service, Precision Air Systems, Inc., South Florida Trane Service, Southeastern Chiller, Stokes Mechanical Contractor, Inc., Wright Superior and York International for three years from May 18, 2000 through May 17, 2003 with the option to renew for two additional one-year periods.

By Board action on April 23, 2003, the first option to renew contract was exercised for the period May 18, 2003 through May 17, 2004.

By Board action on November 20, 2001, the estimated expenditure was increased by \$4,775,000.

By Board action on January 21, 2004, the estimated expenditure was increased by \$2,300,000.


The second and final option to renew was exercised for the period May 18, 2004 through May 17, 2005.

Per Special Condition 5.0 TERM OF CONTRACT/RENEWAL, this contract may be extended for 90 days. This contract will be extended for 30 days in order to develop new RFP specifications and rebid. These companies agreed to honor this condition when they signed their original bid.

All terms, conditions, pricing of existing contract will remain the same for the extension period.

RECOMMENDATION: Based on satisfactory performance during the past contract period, it is recommended that the RFP for Installation, Repair and/or Purchase of Air Conditioning Systems be extended with Carrier Commercial Service, Farmer & Irwin Corp., Flo-Rite, Inc., Hawthorne Industries, Hill York Service, Precision Air Systems, Inc., South Florida Trane Service, Southeastern Chiller, Stokes Mechanical Contractor, Inc., Wright Superior and York International for the period May 19, 2005 through June 18, 2005.

Note: Original RFP document is available upon request.

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**REQUEST FOR PROPOSAL NO.00C-010J – RFP FOR INSTALLATION, REPAIR AND/OR PURCHASE
OF AIR CONDITIONING SYSTEMS**

DATE: March 3, 2004
PRESENTED TO BOARD: April 21, 2004

CONTRACT PERIOD: May 18, 2004 through May 17, 2005
DEPARTMENT: Various FUNCTION: Various OBJECT: 3501 FUND: Various
FUNDING SOURCE: Various Budgets - Repair and Maintenance and Services
REQUESTING DEPARTMENT: Maintenance and Plant Operations / Program Management

FINANCIAL IMPACT

The financial impact to the District fund budget is estimated at \$2,000,000. The source of funds is the Maintenance and Plant Operations/Program Management Departments budgets.

Purchase orders processed from May 19, 2000 through March 15, 2004 total \$8,859,191.

CONTRACT RENEWAL

Term Contract No. 00C-010J was awarded by Board action on May 17, 2000, to Carrier Commercial Service, Farmer & Irwin Corp., Flo-Rite, Inc., Hawthorne Industries, Hill York Service, Precision Air Systems, Inc., South Florida Trane Service, Southeastern Chiller, Stokes Mechanical Contractor, Inc., Wright Superior and York International for three years from May 18, 2000 through May 17, 2003, with the option to renew for two additional one-year periods.

By Board action on November 20, 2001, the estimated expenditure was increased by \$4,775,000.

By Board action on April 23, 2003, the first option to renew contract was exercised for the period May 18, 2003 through May 17, 2004.

By Board action on January 21, 2004, the estimated expenditure was increased by \$2,300,000.

The second and final option to renew is now being exercised for the period May 18, 2004 through May 17, 2005.

Carrier Commercial Service, Farmer & Irwin Corp., Flo-Rite, Inc., Hawthorne Industries, Hill York Service, Precision Air Systems, Inc., South Florida Trane Service, Southeastern Chiller, Stokes Mechanical Contractor, Inc., Wright Superior and York International have agreed to honor terms, conditions and pricing of existing contract for the forthcoming contract period.

Items to be purchased include purchase, installation and repair of air conditioning systems.

INVITATION NO. 00C-010J REP FOR INSTALLATION, REPAIR AND/OR PURCHASE OF AIR
CONDITIONING SYSTEMS

DATE: February 10, 2003
PRESENTED TO BOARD: April 23, 2003

CONTRACT PERIOD: May 18, 2003 through May 17, 2004
DEPARTMENT: Various FUNCTION: Various OBJECT: 3501 FUND: Various
FUNDING SOURCE: Capital/Operating Budget – Repair and Maintenance and Services,
REQUESTING DEPARTMENT: Maintenance and Plant Operations/Program Management

FINANCIAL IMPACT

The estimated expenditure is sufficient to cover this renewal. No additional funds are requested.

Purchase orders processed from May 18, 2000 through February 10, 2003 total \$5,018,840.
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CONTRACT RENEWAL

Term Contract No. 00C-010J was awarded by Board action on May 17, 2000, to Carrier Commercial Service, Farmer & Irwin Corp., Flo-Rite, Inc., Hawthorne Industries, Hill York, Precision Air Systems, Inc., Southeastern Chiller, South Florida Trane Service, Stokes Mechanical Contractor, Inc., Wright Superior and York International Corp. for three years with the option to renew for two additional one-year periods.

The first option to renew is now being exercised for the period May 18, 2003 through May 17, 2004.

Carrier Commercial Service, Farmer & Irwin Corp., Flo-Rite, Inc., Hawthorne Industries, Hill York, Precision Air Systems, Inc., Southeastern Chiller, South Florida Trane Service, Stokes Mechanical Contractor, Inc., Wright Superior and York International Corp. have agreed to honor terms, conditions and pricing of existing contract for the forthcoming contract period.

Services to be provided include purchase, installation and repair of air conditioning systems.

CONSIDERATION OF INDEMNIFICATION: Awardee(s) recognizes that in order to comply with FS 725.06 the District must include an amount paid to the awardee(s) in consideration for the awardee(s) agreeing to indemnify the District. The amount of TEN DOLLARS (\$10) to be included on the awardee(s) initial invoice, per Special Condition, Indemnification and Hold Harmless, as consideration for this contract.

RECOMMENDATION: Based on satisfactory performance during the past contract period, it is recommended that the term contract for **INSTALLATION, REPAIR AND/OR PURCHASE OF AIR CONDITIONING SYSTEMS** be renewed with Carrier Commercial Service, Farmer & Irwin Corp., Flo-Rite, Inc., Hawthorne Industries, Hill York, Precision Air Systems, Inc., Southeastern Chiller, South Florida Trane Service, Stokes Mechanical Contractor, Inc., Wright Superior and York International Corp. for the period May 18, 2003 through May 17, 2004.

NOTE: Original RFP/bid document is available upon request.

SS:DG:SB-JL/7pm

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AGENDA ITEM

REQUEST FOR PROPOSAL NO. 00C-010J TERM CONTRACT FOR THE INSTALLATION, REPAIR
AND/OR PURCHASE OF AIR CONDITIONING SYSTEMS

DATE: April 27, 2000
DATE SOLICITED: March 31, 2000
PRESENTED TO BOARD: May 17, 2000
DATE OPENED: April 19, 2000
DATE POSTED: April 28, 2000

CONTRACT PERIOD: May 18, 2000 through May 17, 2003
DEPARTMENT: Various FUNCTION: Various OBJECT: 3501 FUND: Various
FUNDING SOURCE: Capital / Operating Budget -- Repair and Maintenance Services
REQUESTING DEPARTMENT: Maintenance and Plant Operations / Program Management
40 RFPs Solicited, 13 Responses (12 RFPs, 1 No Proposal) 27 No Response
2 M/WBEs Solicited, 1M/WBE Responses (1RFPs, 0 No RFPs) 1M/WBE No Response

FINANCIAL IMPACT

The financial impact to the District budget is estimated at \$3,200,000. The source of funds is Maintenance and Plant Operations and Program Management budgets.

Purchase orders processed from December 12, 1997 through February 19, 2000 total \$1,938,177.

Services to be provided include purchase, installation, and repair of air conditioning systems.

<u>VENDOR</u>	<u>MINORITY STATUS</u>	<u>TOTAL POINTS AWARDED</u>
CARRIER COMMERCIAL SERVICE	---	<u>93.0</u>
FARMER & IRWIN CORP.	---	<u>86.5</u>
FLO-RITE, INC.	---	<u>82.5</u>
HAWTHORNE INDUSTRIES	---	<u>88.0</u>
HILL YORK	---	<u>86.0</u>
McQUAY SERVICE	---	---
PRECISION AIR SYSTEMS, INC.	---	<u>86</u>
SOUTHEASTERN CHILLER	---	<u>84.0</u>
SOUTH FLORIDA TRANE SERVICE	---	<u>87.5</u>
STOKES MECHANICAL CONTRACTOR INC.	6	<u>95.5</u>
WRIGHT SUPERIOR division of HARPEE MECHANICAL	---	<u>84.0</u>
YORK INTERNATIONAL CORP.	---	<u>88</u>

LEGEND:

_____ = Award

○ = Reject

MINORITY - (2-Black, 3-Hispanic, 4-Indian/Alaska, 5-Asian, 6-Women, 7-Disabled, 8-Other)

EXCEPTIONS:

McQUAY SERVICE

Reject entire bid. Per Paragraph 2.7, Vendor is requiring terms and conditions regarding Indemnification/Hold Harmless that are not acceptable to the District.

The Evaluation Committee, consisting of District staff, convened and reviewed all responsive proposals. It is the recommendation of the Committee to award this contract to all responsive and responsible bidders.

RECOMMENDATION: **I recommend award be made to all responsive and responsible bidders in order to meet the needs of the school system.**

Failure to file a protest within the time prescribed in s. 120.57(3), Florida Statutes, shall constitute a waiver of proceedings under Chapter 120, Florida Statutes. Offers from the vendors listed herein are the only offers received timely as of the above opening date and time. All other offers submitted in response to this solicitation, if any, are hereby rejected as late.

SS:SB:JB:jm



RFP 00C-010J REQUEST FOR PROPOSAL FOR THE INSTALLATION, REPAIR AND/OR PURCHASE OF AIR CONDITIONING SYSTEMS						
Evaluation Criteria	CARRIER COMMERCIAL SERVICE	FARMER & IRWIN CORP.	FLO-RITE, INC.	HAWTHORNE INDUSTRIES	HILL YORK	McQUAY SERVICE
1. Experience and Qualifications (Points Available: 35)	34.5	35	31	34.5	33.5	---
2. Qualifications of Staff (Points Available: 30)	30	27.5	27	27.5	29	---
3. References (Points Available: 15)	15	15	15	15	15	---
4. Cost of Services (Points Available: 10)	13.5	9	9.5	8.5	8.5	---
5. Minority/Women Business Participation (Points Available: 10)	---	---	---	2.5	---	---
GRAND TOTAL	93.0	86.5	82.5	88	86	---

RFP 00C-010J
REQUEST FOR PROPOSAL FOR
THE INSTALLATION, REPAIR AND/OR PURCHASE OF AIR CONDITIONING SYSTEMS

Evaluation Criteria	PRECISION AIR SYSTEMS, INC.	SOUTH- EASTERN CHILLER	SOUTH FLORIDA TRANE SERVICE	EC STOKES MECHANICAL CONTRACTORS INC.	WRIGHT SUPERIOR	YORK INTERNATIONAL
1. Experience and Qualifications (Points Available: 35)	32	31	35	34.5	33.5	34
2. Qualifications of Staff (Points Available: 30)	29	28	30	26.5	26.5	30
3. References (Points Available: 15)	15	15	15	15	15	15
4. Cost of Services (Points Available: 10)	10	10	7.5	9.5	9	8.5
5. Minority/Women Business Participation (Points Available: 10)	---	---	---	10	---	.5
GRAND TOTAL	86	84	87.5	95.5	84	88